

### Insurance Information

**\*\*Please bring all of your insurance information to your first dental visit with us\*\***

In addition, by completing the information below (you may phone your insurance provider or refer to your insurance pamphlet); you will become well informed of your insurance coverage. This information will enable us to provide you with the most accurate assessment of your coverage details.

#### Vital Information

- Insurance Carrier; \_\_\_\_\_
- Phone #; \_\_\_\_\_

#### Information that insurance companies may ask for

- Name of Subscriber; \_\_\_\_\_
- Employees Date of Birth; \_\_\_\_\_
- Social Insurance Number; \_\_\_\_\_
- Employer; \_\_\_\_\_
- Policy #; \_\_\_\_\_
- Division #; \_\_\_\_\_
- Certificate #; \_\_\_\_\_

#### Questions Patients should ask about their insurance

- What is the annual maximum allowed per patient? \_\_\_\_\_
- What is the anniversary date of the policy? (i.e. Jan 1<sup>st</sup>) \_\_\_\_\_
- Is there an annual deductible? If yes, how much? \_\_\_\_\_
- Dental Benefits are paid on which year's Dental association fee schedule? (i.e. Alberta 2015, 2017) \_\_\_\_\_
- How many units of scaling and/or root planning are covered per year? \_\_\_\_\_
- Which codes are allowed for these services? \_\_\_\_\_
- How many recall appointments are allowed annually? (i.e. every 3 months, 6 months, 9 months) \_\_\_\_\_

#### What percentage of coverage is allowed for the following?

- Diagnostic services \_\_\_\_\_%
- Preventative services \_\_\_\_\_%
- Restorative Services \_\_\_\_\_%
- Endodontic services \_\_\_\_\_%
- Periodontal services \_\_\_\_\_%
- Major treatment (i.e. crowns, bridges, dentures) \_\_\_\_\_%
- What is the annual maximum for major treatment? \_\_\_\_\_
- Does the policy offer the ABC clause (Alternative Benefits Clause) \_\_\_\_\_